

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 OCTOBER 2009

|                                                        | AS AT END OF<br>CURRENT<br>QUARTER<br>31-Oct-09 | AS AT PRECEDING<br>FINANCIAL PERIOD<br>END<br>31-Jul-09 |
|--------------------------------------------------------|-------------------------------------------------|---------------------------------------------------------|
|                                                        | <u>RM'000</u>                                   | <u>RM'000</u>                                           |
| <b>ASSETS</b>                                          |                                                 |                                                         |
| <b>Non-Current Assets</b>                              |                                                 |                                                         |
| Property, vessels & equipment                          | 451,830                                         | 434,470                                                 |
| Expressway development expenditure                     | 920,146                                         |                                                         |
| Other investments                                      | 600                                             | 600                                                     |
| Goodwill                                               | 647                                             | 647                                                     |
|                                                        | <u>1,373,222</u>                                | <u>435,717</u>                                          |
| <b>Current Assets</b>                                  |                                                 |                                                         |
| Inventories                                            | 187                                             | 187                                                     |
| Trade receivables                                      | 40,265                                          | 45,757                                                  |
| Other receivables                                      | 2,219                                           | 7,391                                                   |
| Tax recoverables                                       | 1,410                                           | 1,312                                                   |
| Marketable securities                                  | 130                                             | 130                                                     |
| Short term deposits                                    | 17,801                                          | 3,104                                                   |
| Cash and bank balances                                 | 26,026                                          | 3,657                                                   |
|                                                        | <u>88,039</u>                                   | <u>61,538</u>                                           |
| <b>TOTAL ASSETS</b>                                    | <u>1,461,261</u>                                | <u>497,255</u>                                          |
| <b>EQUITY AND LIABILITIES</b>                          |                                                 |                                                         |
| <b>Equity attributable to equity holders of parent</b> |                                                 |                                                         |
| Share capital                                          | 93,709                                          | 4,706                                                   |
| Share premium                                          | 86,882                                          | 5,824                                                   |
| JMET Staff Shares                                      | (6,688)                                         |                                                         |
| Reverse acquisition reserve                            | (113,638)                                       | -                                                       |
| 3% RCULS-B                                             | 6,943                                           | -                                                       |
| Retained profits                                       | 40,250                                          | 36,738                                                  |
| <b>Total Equity</b>                                    | <u>107,458</u>                                  | <u>47,268</u>                                           |
| <b>Minority interests</b>                              | <u>37,755</u>                                   | <u>36,620</u>                                           |
|                                                        | <u>145,213</u>                                  | <u>83,888</u>                                           |

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 OCTOBER 2009

|                                                                                                                                                                                                                                                                                                                        | AS AT END OF<br>CURRENT<br>QUARTER<br>31-Oct-09<br><u>RM'000</u> | AS AT PRECEDING<br>FINANCIAL PERIOD<br>END<br>31-Jul-09<br><u>RM'000</u> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------|
| <b>Non-current liabilities</b>                                                                                                                                                                                                                                                                                         |                                                                  |                                                                          |
| Borrowings                                                                                                                                                                                                                                                                                                             | 1,054,247                                                        | 274,358                                                                  |
| Deferred tax liabilities                                                                                                                                                                                                                                                                                               | 29,886                                                           | 24,977                                                                   |
| Retirement benefits obligations                                                                                                                                                                                                                                                                                        | 1,828                                                            | 1,803                                                                    |
| 3% RCULS-B                                                                                                                                                                                                                                                                                                             | 34,493                                                           | -                                                                        |
|                                                                                                                                                                                                                                                                                                                        | <u>1,120,454</u>                                                 | <u>301,138</u>                                                           |
| <b>Current Liabilities</b>                                                                                                                                                                                                                                                                                             |                                                                  |                                                                          |
| Borrowings                                                                                                                                                                                                                                                                                                             | 42,556                                                           | 44,453                                                                   |
| Trade payables                                                                                                                                                                                                                                                                                                         | 28,053                                                           | 27,098                                                                   |
| Other payables                                                                                                                                                                                                                                                                                                         | 119,870                                                          | 40,078                                                                   |
| Dividend payable                                                                                                                                                                                                                                                                                                       | 4,995                                                            | 600                                                                      |
| Tax payable                                                                                                                                                                                                                                                                                                            | 120                                                              | -                                                                        |
|                                                                                                                                                                                                                                                                                                                        | <u>195,594</u>                                                   | <u>112,229</u>                                                           |
| <b>Total liabilities</b>                                                                                                                                                                                                                                                                                               | <u>1,316,048</u>                                                 | <u>413,367</u>                                                           |
| <b>TOTAL EQUITY AND LIABILITIES</b>                                                                                                                                                                                                                                                                                    | <u>1,461,261</u>                                                 | <u>497,255</u>                                                           |
| Net assets per share (RM)                                                                                                                                                                                                                                                                                              | <u>0.29</u>                                                      | <u>10.04</u>                                                             |
| <p>(Pursuant to FRS 3 - Business Combinations, the Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with AQL Aman Sdn Bhd's Annual Audited Financial Statements for the period ended 31 July 2009 and the accompanying explanatory notes attached to the interim financial statements)</p> |                                                                  |                                                                          |

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 31 MARCH 2008

|                                                                               | INDIVIDUAL QUARTER     |                                      | CUMULATIVE QUARTER   |                                     |
|-------------------------------------------------------------------------------|------------------------|--------------------------------------|----------------------|-------------------------------------|
|                                                                               | CURRENT PERIOD QUARTER | PRECEDING YEAR CORRESPONDING QUARTER | CURRENT YEAR TO DATE | PRECEDING YEAR CORRESPONDING PERIOD |
|                                                                               | 31-Oct-09              | 31-Oct-08                            | 31-Oct-09            | 31-Oct-08                           |
|                                                                               | RM'000                 | RM'000                               | RM'000               | RM'000                              |
| Revenue                                                                       | 48,813                 | 31,640                               | 48,813               | 31,640                              |
| Expenses exclude finance cost and taxation                                    | (33,297)               | (23,826)                             | (33,297)             | (23,826)                            |
| Other operating income                                                        | 24                     | 175                                  | 24                   | 175                                 |
| Profit from operations                                                        | 15,540                 | 7,989                                | 15,540               | 7,989                               |
| Finance cost                                                                  | (7,165)                | (3,369)                              | (7,165)              | (3,369)                             |
| Profit/(loss) from ordinary activities before taxation                        | 8,375                  | 4,620                                | 8,375                | 4,620                               |
| Taxation                                                                      |                        |                                      |                      |                                     |
| - Company and subsidiary companies                                            | (2,527)                | (1,313)                              | (2,527)              | (1,313)                             |
| Profit/(loss) after taxation                                                  | 5,848                  | 3,307                                | 5,848                | 3,307                               |
| Less minority interests                                                       | (2,335)                | (1,119)                              | (2,335)              | (1,119)                             |
| Net profit/(loss) for the period attributable to equity holders of the parent | <u>3,513</u>           | <u>2,188</u>                         | <u>3,513</u>         | <u>2,188</u>                        |
| Earnings/(loss) per share (sen)                                               |                        |                                      |                      |                                     |
| - basic                                                                       | 1.61                   | 1.22                                 | 1.61                 | 1.22                                |
| - diluted                                                                     | <u>0.89</u>            | <u>1.22</u>                          | <u>0.89</u>          | <u>1.22</u>                         |

(Pursuant to FRS 3 - Business Combinations, the Unaudited Condensed Consolidated Income Statement should be read in conjunction with AQL Aman Sdn Bhd's Annual Audited Financial Statements for the period ended 31 July 2009 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 31 OCTOBER 2009

|                                                                                                                                                                                                                                                                                                                                  | 3 MONTHS<br>ENDED<br>31-Oct-09<br>RM'000 | 3 MONTHS<br>ENDED<br>31-Oct-08<br>RM'000 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|
| <b><u>Operating activity</u></b>                                                                                                                                                                                                                                                                                                 |                                          |                                          |
| Cash from operations                                                                                                                                                                                                                                                                                                             | 33,345                                   | 9,550                                    |
| <i>Net cash flow from operating activity</i>                                                                                                                                                                                                                                                                                     | 33,345                                   | 9,550                                    |
| <b><u>Investing activities</u></b>                                                                                                                                                                                                                                                                                               |                                          |                                          |
| Interest and profits received from Syariah placements                                                                                                                                                                                                                                                                            | 5                                        | 20                                       |
| Purchase of property, plant and equipment                                                                                                                                                                                                                                                                                        | (21,380)                                 | (12,109)                                 |
| Minority interests in subsidiaries                                                                                                                                                                                                                                                                                               | -                                        | (11,547)                                 |
| Purchase of investments                                                                                                                                                                                                                                                                                                          | -                                        | (600)                                    |
| <i>Net cash flow from investing activities</i>                                                                                                                                                                                                                                                                                   | (21,375)                                 | (24,236)                                 |
| <b><u>Financing activity</u></b>                                                                                                                                                                                                                                                                                                 |                                          |                                          |
| Draw down of loans                                                                                                                                                                                                                                                                                                               | 19,953                                   | 23,275                                   |
| Repayment to borrowings                                                                                                                                                                                                                                                                                                          | (6,738)                                  | (6,307)                                  |
| Repayment of finance costs                                                                                                                                                                                                                                                                                                       | (4,263)                                  | (3,369)                                  |
| <i>Net cash flow from financing activity</i>                                                                                                                                                                                                                                                                                     | 8,952                                    | 13,599                                   |
| Changes in cash and cash equivalents                                                                                                                                                                                                                                                                                             | 20,922                                   | (1,087)                                  |
| Cash and cash equivalents at beginning of the financial period                                                                                                                                                                                                                                                                   | 6,761                                    | 20,953                                   |
| Cash and cash equivalents at end of the financial period                                                                                                                                                                                                                                                                         | 27,683                                   | 19,866                                   |
| Cash and cash equivalents at end of the financial period comprise the following:-                                                                                                                                                                                                                                                |                                          |                                          |
| Short term deposits                                                                                                                                                                                                                                                                                                              | 3,730                                    | 2,697                                    |
| Cash and bank balances                                                                                                                                                                                                                                                                                                           | 23,953                                   | 17,169                                   |
|                                                                                                                                                                                                                                                                                                                                  | 27,683                                   | 19,866                                   |
| <b>(Pursuant to FRS 3 - Business Combinations, the Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the AQL Aman Sdn Bhd's Annual Audited Financial Statements for the period ended 31 July 2009 and the accompanying explanatory notes attached to the interim financial statements)</b> |                                          |                                          |

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

|                                                                                                                                                                                                                                                                                                                                         | Attributable to Equity Holders of the Parent |               |                   |                             |              |                    | Total          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------|-------------------|-----------------------------|--------------|--------------------|----------------|
|                                                                                                                                                                                                                                                                                                                                         | Share capital                                | Share premium | JMET Staff shares | Reverse acquisition reserve | RCULS-B      | Accumulated losses |                |
|                                                                                                                                                                                                                                                                                                                                         | RM '000                                      | RM '000       | RM '000           | RM '000                     | RM '000      | RM '000            | RM '000        |
| <b>Three months to 31 October 2009</b>                                                                                                                                                                                                                                                                                                  |                                              |               |                   |                             |              |                    |                |
| At 1 August 2009                                                                                                                                                                                                                                                                                                                        | 90,000                                       | 53,632        | -                 | -                           | -            | 36,737             | 180,369        |
| Par Value Reduction                                                                                                                                                                                                                                                                                                                     | (45,000)                                     | -             | -                 | -                           | -            | -                  | (45,000)       |
| Conversion of RCULS-A                                                                                                                                                                                                                                                                                                                   | 4,959                                        | -             | -                 | -                           | -            | -                  | 4,959          |
| Acquisition of AQL Aman Sdn Bhd                                                                                                                                                                                                                                                                                                         | 43,750                                       | 33,250        | (6,688)           | (113,638)                   | 6,943        | -                  | (36,383)       |
| Profit for the period                                                                                                                                                                                                                                                                                                                   | -                                            | -             | -                 | -                           | -            | 3,513              | 3,513          |
| At 31 October 2009                                                                                                                                                                                                                                                                                                                      | <b>93,709</b>                                | <b>86,882</b> | <b>(6,688)</b>    | <b>(113,638)</b>            | <b>6,943</b> | <b>40,250</b>      | <b>107,458</b> |
| <b>Three months to 31 October 2008</b>                                                                                                                                                                                                                                                                                                  |                                              |               |                   |                             |              |                    |                |
| At 1 August 2008                                                                                                                                                                                                                                                                                                                        | 4,706                                        | 5,824         | -                 | -                           | -            | 27,525             | 38,055         |
| Profit for the period                                                                                                                                                                                                                                                                                                                   | -                                            | -             | -                 | -                           | -            | 2,188              | 2,188          |
| At 31 October 2008                                                                                                                                                                                                                                                                                                                      | <b>4,706</b>                                 | <b>5,824</b>  | -                 | -                           | -            | <b>29,712</b>      | <b>40,242</b>  |
| <p>(Pursuant to FRS 3 - Business Combinations, the Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with AQL Aman Sdn Bhd's Annual Audited Financial Statements for the period ended 31 July 2009 and the accompanying explanatory notes attached to the interim financial statements)</p> |                                              |               |                   |                             |              |                    |                |